



NATIONAL HEMOPHILIA FOUNDATION
for all bleeding disorders

ADVISOR'S GUIDE FOR PLANNED GIVING

Gifts from Wills and Trusts:

When making a charitable gift to a nonprofit organization, it is vital the legal name of the charity, city and other identifying details be used. To name The National Hemophilia Foundation in your will or trust please use the following suggested language:

Residual Bequest Language —

A residual bequest comes to us after your estate expenses and specific bequests are paid.

I give and devise to The National Hemophilia Foundation (Tax ID #: 13-5641857), located in New York, NY, all (or state a percentage) of the rest, residue and remainder of my estate, both real and personal, to be used for its general support (or for the support of a specific fund or program).

Specific Bequest Language —

Naming The National Hemophilia Foundation as a beneficiary of a specific amount from your estate is easy.

I give and devise to The National Hemophilia Foundation (Tax ID #: 13-5641857), located in New York, NY, the sum of \$ (or asset) to be used for its general support (or for the support of a specific fund or program).

Contingent Bequest Language —

The National Hemophilia Foundation can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled.

If (insert name) is not living at the time of my demise, I give and devise to The National Hemophilia Foundation (Tax ID #: 13-5641857), located in New York, NY, the sum of \$ (or all or a percentage of the residue of my estate) to be used for its general support (or for the support of a specific fund or program).

Gifts of Appreciated Securities:

Tax I.D. Number: 13-5641857

VANGUARD BROKERAGE SERVICES

DTC number: 0062

Brokerage account name - NATIONAL HEMOPHILIA FOUNDATION

Account number – 81277467

Vanguard | 100 Vanguard Blvd | PN20 | Malvern, PA 19355

The National Hemophilia Foundation Contact:

Maureen Parsons, (347) 504-2528, mparsons@hemophilia.org

To help us promptly acknowledge your gift, once a transfer of stock has been initiated, we ask that you please notify: Maureen Parsons at (347) 504-2528 or mparsons@hemophilia.org



Beneficiary Gifts from Retirement Plans, Life Insurance, Brokerage Accounts or any other plan with a beneficiary designation:

Please contact your plan provider for a change of beneficiary form. Once you have filled out the form, please send a copy to Maureen Parsons, Director of Individual Giving.

Legal Name: The National Hemophilia Foundation

Tax ID Number: 13-5641857

Incorporated In: New York, NY

Note to Attorneys, Accountants and other professional Advisors:

Thank you for helping your client with their charitable planning. If you have any questions or concerns, please contact Maureen Parsons at (347) 504-2528 or mparsons@hemophilia.org.