



**NATIONAL HEMOPHILIA FOUNDATION**  
*for all bleeding disorders*

## ADVISOR'S GUIDE FOR PLANNED GIVING

### Gifts from Wills and Trusts:

When making a charitable gift to a nonprofit organization, it is vital the legal name of the charity, city and other identifying details be used. To name The National Hemophilia Foundation in your will or trust please use the following suggested language:

#### Residual Bequest Language —

A residual bequest comes to us after your estate expenses and specific bequests are paid.

*I give and devise to The National Hemophilia Foundation (Tax ID #: 13-5641857), located in New York, NY, all (or state a percentage) of the rest, residue and remainder of my estate, both real and personal, to be used for its general support (or for the support of a specific fund or program).*

#### Specific Bequest Language —

Naming The National Hemophilia Foundation as a beneficiary of a specific amount from your estate is easy.

*I give and devise to The National Hemophilia Foundation (Tax ID #: 13-5641857), located in New York, NY, the sum of \$ (or asset) to be used for its general support (or for the support of a specific fund or program).*

#### Contingent Bequest Language —

The National Hemophilia Foundation can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled.

*If (insert name) is not living at the time of my demise, I give and devise to The National Hemophilia Foundation (Tax ID #: 13-5641857), located in New York, NY, the sum of \$ (or all or a percentage of the residue of my estate) to be used for its general support (or for the support of a specific fund or program).*

### Gifts of Appreciated Securities:

Please contact James Uyeda, Senior Manager of Development for a stock transfer form.

### Beneficiary Gifts from Retirement Plans, Life Insurance, Brokerage Accounts or any other plan with a beneficiary designation:

Please contact your plan provider for a change of beneficiary form. Once you have filled out the form, please send a copy to James Uyeda, Senior Manager of Development.

Legal Name: The National Hemophilia Foundation

Tax ID Number: 13-5641857

Incorporated In: New York, NY

### Note to Attorneys, Accountants and other professional Advisors:

Thank you for helping your client with their charitable planning. If you have any questions or concerns, please contact James Uyeda at 646-734-7560 or [juyeda@hemophilia.org](mailto:juyeda@hemophilia.org).

7 Penn Plaza · Suite 1204  
New York, NY · 10001  
(800) 42.HANDI · (212) 328.3700 · fax (212) 328.3777  
[www.hemophilia.org](http://www.hemophilia.org) · [info@hemophilia.org](mailto:info@hemophilia.org)